Training Schedules by Topic

Strategic Planning

This one-day session (9:00-4:00) will assist participants with the critical decision of when and how to develop a strategic plan. The major learning objectives will allow participants to explore the 10-step strategic planning process and the importance of having a strategic plan. Participants will also receive useful tools to assist them when in their organization.

Dates & Locations		<u>Agenda</u>
January 14, 2005	Columbus, OH	Welcome
January 18, 2005	Chillicothe, OH	Why do Strategic Planning?
March 17, 2005	Toledo, OH	10 Step Process
March 23, 2005	Cleveland, OH	Break
,	,	Step 1-6
March 31, 2005	Hillsboro, OH	Lunch
April 15, 2005	Columbus, OH	Step 7-10
April 21, 2005	Lima, OH	Next Steps
May 17, 2005	Zanesville, OH	Additional Resources
June 15, 2005	Cleveland, OH	Closing Remarks & Evaluation
June 30, 2005	West Union, OH	

Fiscal Management

During this one-day session (9:00-4:00) participants will explore the critical topic of financial management and the components of keeping clear and accurate records while growing your faith-based or community organization. Key learning points include building financial management systems, cash flow case study and financial responsibility and accountability.

Dates and Locations Agenda

January 6, 2005	Fremont, OH	Welcome
January 26, 2005	Cleveland, OH	Why do Fiscal Management?
February 24, 2005	Hillsboro, OH	Building Fiscal Systems
March 1, 2005	Canton, OH	Break
March 11, 2005	Columbus, OH	Cash Flow Activity
,	,	Financial Responsibility
April 12, 2005	Marietta, OH	Lunch
April 20, 2005	Cleveland, OH	Policies & Procedures
May 12, 2005	Galion, OH	Accountability & Reporting
May 31, 2005	West Union, OH	Next Steps
June 10, 2005	Columbus, OH	

Board Development

This one-day session (9:00-4:00) will venture into the development of a non-profit Board. Key learning points will include the roles of board members & officers, the legal responsibilities of a non-profit board and the stages of board development. Participants will walk away with the basics of non-profit boards, as well as the tools and resources to assist them at their organization.

Dates and Location	<u>ons</u>	<u>Agenda</u>
January 12, 2005	Cleveland, OH	Welcome
January 25, 2005	Dennison, OH	What is a Board?
January 28, 2005	Columbus, OH	Board Officers & Committees
March 23, 2005	West Union, OH	Break
March 24, 2005	Huntsville, OH	Financial Oversight
,	Cleveland, OH	Legal Risk &
April 6, 2005	,	Responsibilities
April 28, 2005	Dayton, OH	Lunch
April 29, 2005	Columbus, OH	Stages of Board
May 24, 2005	Pomeroy, OH	Development
June 23, 2005	Hillsboro, OH	Next Steps
		Closing Remarks & Evaluation

Outcome Management

This one-day session (9:00-4:00) will allow participants to create outcome frameworks for their specific organizations needs. With accountability and reporting being emphasized so heavily in most funding sources, this tool will enable organizations to organize, analyze and access both customer data and agency data in order to effectively report your outcomes.

<u>Dates and Locations</u>	<u>Agenda</u>

January 20, 2005	Dayton, OH	Welcome
February 24, 2005	Hillsboro, OH	Benefits of Outcome Management
February 25, 2005	Columbus, OH	Who is the customer?
March 9, 2005	Cleveland, OH	Break
March 15, 2005	Pomeroy, OH	Outcome Framework as a
April 26, 2005	Dennison, OH	Management Tool (Part I)
	,	Lunch
May 26, 2005	Huntsville, OH	Outcome Framework as a
May 27, 2005	Columbus, OH	Management Tool (Part II)
May 31, 2005	West Union, OH	Implementing Change
June 1, 2005	Cleveland, OH	Closing Remarks & Evaluation

Human Resources & Volunteer Management

During this one-day session (9:00-4:00), participants will have the opportunity to learn the basics of Human Resource Management for non-profit organizations. The topics addressed in this session are basic employment law, how to recruit and retain employees and general guidelines for keeping your best volunteers.

Dates and Locations Agenda

January 11, 2005	Marietta, OH	Welcome
February 23, 2005	Cleveland, OH	HR Checklist Review
March 10, 2005	Galion, OH	Employment Law
March 25, 2005	Columbus, OH	Break
March 31, 2005	Hillsboro, OH	Recruiting & Retention
April 14, 2005	Fremont, OH	Lunch
	,	Orientation & Training
May 10, 2005	Canton, OH	Compensation & Benefits
May 18, 2005	Cleveland, OH	Termination
June 24, 2005	Columbus, OH	Break
June 30, 2005	West Union, OH	Supervising Volunteers
		Closing Remarks & Evaluation

Fund Development

During this one-day session (9:00-4:00) participants will have an opportunity to discover effective fundraising techniques and how to be a successful proposal writer. These two avenues for diversifying funding sources are critical to any non-profit in the competitive environment to secure funds.

Dates and Locations	<u>Agenda</u>
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January 13, 2005	Lima, OH	Welcome
January 26, 2005	West Union, OH	Successful Fundraising
February 9, 2005	Cleveland, OH	Break
February 11, 2005	Columbus, OH	Developing a Case Statement Lunch
March 8, 2005	Zanesville, OH	Grant & Proposal
April 7, 2005	Hillsboro, OH	Development
April 19, 2005	Chillicothe, OH	Break
May 4, 2005	Cleveland, OH	Next Steps
May 13, 2005	Columbus, OH	Additional Resources
May 19, 2005	Toledo, OH	Closing Remarks & Evaluation

Map of Ohio Training Locations



- OCATO
- ECDI
- CCN
- Freestore
- OCATO